Warsaw, 29 April 2011

Pursuant to § 5 clause 1 point 14) of the Regulation of the Minister of Finance of 19 February 2009 on current and periodical information to be published by issuers of securities and the conditions for recognition as equivalent of the information disclosure of which is required under the laws of a state which is not a member state (Journal of Laws of 2009, No. 33, item 259, as amended), the Management Board of Sygnity S.A. with its registered office in Warsaw, hereby informs about registration of the merger of Sygnity S.A. with its subsidiary company Sygnity Technology Sp. z o.o. with its registered office in Poznań

The Management Board of Sygnity Spółka Akcyjna with its registered office in Warsaw ("Sygnity") hereby informs that on 29 April 2011 ("Merger Date") the registry court competent for Sygnity, the District Court for the capital city of Warsaw in Warsaw, 13th Commercial Division of the National Court Register entered the merger of Sygnity ("Receiving Company") with Sygnity Technology Sp. z o.o. with its registered office in Poznań, ul. Abpa. A. Baraniaka 88A, 61-131 Poznań, entered into the Register of Entrepreneurs of the National Court Register maintained by the District Court for Poznań – Nowe Miasto and Wilda, 8th Commercial Division of the National Court Register under KRS number 0000015533, NIP (Tax Identification Number): 5422592385, REGON number: 050835705, with a share capital of PLN 15,963,000.00 (say: fifteen million nine hundred and sixty three thousand zloty) paid up in total, hereinafter referred to as: "Merger", "Sygnity Technology", "Target Company").

The merger of the Companies was carried out pursuant to Article 492 § 1 point 1) of the Commercial Companies Code and Article 516 § 6 of the Commercial Companies Code by means of take-over of the Target Company by the Receiving Company, i.e. through transfer of the total capital of the Target Company to the Receiving Company. Due to the fact that Sygnity S.A. was the sole partner of Sygnity Technology the merger was carried out without an increase in the share capital of Sygnity S.A. pursuant to Article 515 § 1 of the Commercial Companies Code.

Sygnity is the leading distributor of IT solutions in Poland; it offers in-house solutions, supplemented with global products and technologies. The Company provides a complete range of services, from consulting, through execution to outsourcing of IT projects for large and medium-sized companies in the key sectors of economy and public administration institutions.

Sygnity Technology used to conduct operations in the business areas related to integrated ICT systems, output processing systems, maintenance services and design, construction and maintenance of solutions related to data centers.

The planned merger of the Companies is consistent with the assumptions of the Sygnity Development Plan announced by the Management Board in June 2010. The merger is aimed at further simplification of management of the Sygnity Capital Group, which will also allow for cost reduction and increased effectiveness of the Group's operations. After consolidation the products and services which have been offered so far by Sygnity Technology will be dynamically developed within Sygnity and sold by the sales forces of the Sygnity Group.