Pursuant to § 5 (1) (11) of the Ordinance of the Minister of Finance of 19 October, 2005 on current and periodical information communicated by the issuers of securities (Journal of Laws from 2005 No. 209, item 1744), the Management Board of Sygnity S.A. with its corporate seat in Warsaw hereby informs of sales of the Company’s bonds.


Bonds were offered to the investors in compliance with relevant legal provisions and regulations in force on the territory of the Republic of Poland.

Total nominal value of the issued bonds amounts to PLN 5 500 000, whereas the nominal value of a single Bond amounted to: PLN 10 000. At the same time the Company redeemed bonds of a total nominal value of PLN 6 000 000 with the maturity date on 9 May, 2008.

Bonds were issued as discount bounds, profitability of which is based on 3M WIBOR rates and investors’ margin.

Bonds denominated in Polish Zlotys were issued in non-public redemption offer mode under Article 9(3) of the Act on bonds of 29 June, 1995. Bonds were issued as bearer non-secured bonds. Bonds are not in the form of a document (dematerialized bonds) and shall be recorded in the meaning of Article 5a of the Act on bonds of 29 June, 1995.

Redemption of Bonds shall be made at nominal value of such Bonds. Sygnity S.A. shall not assume entering of Bonds into trading on regulated market.

Bonds were issued under the following terms and conditions:
1. Date of issuing: 09.05.2008
2. Date of redemption: 08.08.2008
3. Price of issue: based on market conditions
4. Series No.: 080808SYG008

Value of liabilities made by Sygnity S.A. as of the day of 31.03.2008, according to the records as of the day of 09.05.2008, amounted to PLN 219 493.82.

Among the liabilities, the financial liabilities on bonds issued by Sygnity S.A. as of the day of 31.03.2008 amounted to PLN 56 671.79, whereas the liabilities on credits and loans amounted to 15.05.2008.

The estimated value of liabilities on issued bonds (to the moment of final purchase of the Bonds within the Series indicated above) – no significant changes estimated.

After emission of the Series above, total nominate value of Bonds issued within the Programme amounts to PLN 55 500 000 as of 09.05.2008.

Issuing of Bonds as an additional source of financing, enables both an increase in optimization of costs of financing of Sygnity S.A. as well as diversification of the financing sources of the Company.