Warsaw, 26 January 2011

7/2011

Pursuant to § 19 clause 2 point 1) of the Regulation of the Council of Ministers of 19 February 2009 on current and periodical information to be published by issuers of securities and the conditions for recognition as equivalent of the information disclosure of which is required under the laws of a state which is not a member state (Journal of Laws of 2009, No. 33, item 259), the Management Board of Sygnity S.A. hereby passes the plan of a merger of Sygnity S.A. with its registered office in Warsaw with "PROJEKTY BANKOWE POLSOFT" Sp. z o.o. with its registered office in Poznań.

The Management Board of Sygnity S.A. ("Sygnity") hereby informs that in reference to the decision of the Management Board to merge with its subsidiary company "PROJEKTY BANKOWE POLSOFT" Sp. z o.o. ("Polsoft") (current report no. 5/2011) the plan of the merger with Polsoft was agreed upon and signed on 26 January 2011.

The Management Board of Sygnity hereby passes an attached merger plan developed pursuant to Article 499 § 1 of the Commercial Companies Code with the documents referred to in Article 499 § 2 of the Commercial Companies Code.

As Polsoft is Sygnity's single-person company, pursuant to Article 516 § 5 in relation to § 6 of the Commercial Companies Code:
- there is no obligation to prepare the Management Board's report assumed in Article 501 of the Commercial Companies Code; and
- there is no obligation to examine the merger plan by an expert and to prepare by him/her an opinion assumed in Article 503 § 1 of the Commercial Companies Code.

Attached: Merger Plan: